

IRA Transfer Form

(If this is for a new IRA, an IRA Packet must accompany this form.)

Regular Mail: Reinhart Funds c/o U.S. Bank Global Fund Services PO Box 701 Milwaukee, WI 53201-0701 Overnight Mail: Reinhart Funds c/o U.S. Bank Global Fund Services 615 E. Michigan St., FL3 Milwaukee, WI 53202-5207

There may be penalties for withdrawing certain investments before their maturity (i.e., certificates of deposit or annuities). Please contact your current custodian or plan administrator prior to submitting this form to determine the applicable time frames and penalties, if any, or if you need a signature guarantee in section 6 to order this transfer. U.S. Bank Global Fund Services will initiate your request upon receipt of this form.

1 Investor Information							
FIRST NAME M.I. LAST NAME	SOCIAL SECURITY NUMBER						
ADDRESS	CITY / STATE / ZIP						
DAYTIME PHONE NUMBER	EVENING PHONE NUMBER						
2 Instructions to Current IRA Custodian or Plan Ac	dministrator						
Please include a copy of your current account statement.							
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CURRENT CUSTODIAN OR PLAN ADMINISTRATOR	FUND NAME, IF APPLICABLE						
ACCOUNT NUMBER CONTACT PERSON	CONTACT NUMBER						
STREET ADDRESS CITY / STATE /	ZIP						
Consider this your authorization to redeem my investment and transfer my Traditional IRA, SEP IRA, Roth IRA, or Inherited IRA, or to directly rollover my qualified retirement plan as directed below:							
	%						
	70						
Please process this request:*							
☐ Immediately OR ☐ At Maturity							
(MONTH / DAY / YEAR) * If no option is selected, please transfer all assets immediately.							
Instructions for Delivery - indicate how you want your current Custodian/Trustee to deliver the assets to U.S. Bank Global Fund Services.							
 ☐ Wire - Funds available immediately upon receipt, your Custodian/Trustee may charge a fee for this service. ☐ Check - Funds may not be available for 12-15 Business days. 							
☐ First Class Mail ☐ Overnight Delivery - Take the fee from my account ☐ Overnight Delivery via Third Party – Charge the fee to my FedEx or UPS account							
☐ FedEx ☐ UPS Account/Billing Number							

Send the check representing the assets payable to "The Reinhart Funds FBO [Shareholder's Name]" along with a copy of this form to the address at the top of this page.

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3 Processing Instructions and Fund Selection

Processing Instructions - indicate how you want us to initiate your transfer/rollover with your current custodian.						
☐ Standard Processing S	Service - No ch	arge, t	ransfer fo	m will be sent via First Clas	ss Mail.	
☐ Overnight Delivery - \$1	5.00 fee, selec	t one o	of the option	ons below; if no selection is	made we will use First Class	Mail.
We will overnight your			•			
3 ,		,		not overnight to a PO Box.		
•	•	. •		nk Global Fund Services		
☐ Charge the \$15.00	• •					
· ·	☐ UPS Acco		•			
Type of account being tra	nsferred/rolled	d-over	•			
☐ Pension	Profit Sharing	ıg Plan	l	☐ 401(k)	☐ 403(b)	☐ Roth 401(k)
☐ Roth 403(b)	☐ Traditional II	RA		☐ SEP IRA	☐ SIMPLE IRA	☐ Roth IRA
☐ Inherited IRA	☐ Other:					
Original Roth IRA funding ye	ear (if applicabl	e):				
		· L		_		
Original SIMPLE IRA fundin	ng date (if applie	cable):				
Fund Selection						
A Reinhart Funds IRA Packe	et must be com	pleted	to proces	s this transfer if a new accor	unt is being established. The	Fund(s) and the
allocation(s) specified in the packet will be used if they are different from those indicated below.						
		NEW	EXISTING	ACCOUNT # (IF APPLICABLE)	AMOUNT	%
☐ Reinhart Mid Cap PMV Advisor Class	Fund 1307					OR
Reinhart Mid Cap PMV Investor Class	Fund 1308					OR
☐ Reinhart Genesis PMV	Fund					OR
Advisor Class	6255] [] []
Reinhart Genesis PMV Investor Class	Fund 6245					OR
☐ Reinhart International P						OR
Fund Advisor Class	5742				1	
Reinhart Mid Cap PMV Institutional Class	Fund 4019					OR
IIISIIIUIIOIIdi Ciass	4019					
4 Required Minimu	m Distribut	ion (l	SWD) V	ne Information		
+ Required millima	iii Distribut	1) 1101	MID) A	ge imormation		
Check one of the following:						
☐ I am under the RMD age and do not turn RMD Age at anytime during this calendar year.						
OR						
☐ I am RMD age or older and understand that no part of my RMD is eligible for transfer or rollover. I further understand that there may be significant tax penalties if a rollover of my RMD occurs.						

5 Conversion of Traditional IRA to Roth IRA - Optional

I am converting assets from a Traditional IRA to a Roth IRA. Upon receiving the assets from my current Custodian, I instruct the
Fund's transfer agent to invest the proceeds into a new or existing Roth IRA account, as indicated in Instructions to Current IRA
Custodian or Plan Administrator section. I understand this may be a taxable event and that I am solely responsible for all tax
consequences of this conversion.

The Fund's transfer agent will only process the conversion if you check the box above.

6 Signature and Certification Required by the Internal Revenue Service

I certify that I have established an IRA with the Reinhart Funds, of which U.S. Bank, N.A., is the Custodian. I agree to contact my present Custodian from whom I am transferring to determine if specific documentation or a signature guarantee is required. I understand that I am responsible for determining my eligibility for all transfers or direct rollovers. I agree to hold the Custodian harmless against any and all situations arising from an ineligible transfer or direct rollover. I acknowledge that the Custodian or its agent cannot provide legal advice and I agree to consult with my own tax professional for advice.

I authorize U.S. Bank Global Fund Services, to act on my behalf in contacting the current custodian or plan administrator to facilitate the transfer of assets.

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SIGNATURE OF OWNER	DATE (MM/DD/YYYY)

SIGNATURE GUARANTEE* (FOR TRANSFERS FROM ANOTHER CUSTODIAN)

IMPORTANT: Please contact your current Custodian to determine if a signature guarantee is required.

If required, a signature guarantee or a signature validation may be obtained from an officer of a bank, savings association, credit union, a member firm of a domestic stock exchange, or the Financial Industry Regulatory Authority, that is an eligible guarantor institution. A notary public from a financial institution is able to provide an acceptable guarantee. The notary public's business card or a signed letter from the notary public on the financial institution's letterhead must accompany the form.

We suggest you contact your financial institution to verify the documentation required to obtain a signature guarantee or notary stamp for your specific situation.

7 Acceptance / Custodian Authorization

U.S. Bank, N.A., hereby accepts its appointment as Custodian of the above IRA and upon receipt of assets, will deposit such assets in a Reinhart Funds IRA on behalf of the Depositor authorizing this transfer or direct rollover.

U.S. BANK, N.A.

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Gregory Farley

Senior Vice President-Mutual Fund Operations

For additional information please call toll-free 1-855-774-3863 or visit us on the web at www.reinhartfunds.com.

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